

This document has the necessary information you need to know and the list of required documents that you must provide at the time of visiting the branch of your choice to request the corresponding procedure.

Documents	without Will	with Will in PR	with Will in USA
Death Certificate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Will and the Certification from the <i>Registro de Poderes y Testamentos</i>	—	<input type="checkbox"/>	—
Resolution of Testamentary Letters in case of Executor representing the Estate, according to the Testament	—	<input type="checkbox"/>	—
Resolution of Declaration of Heirs	<input type="checkbox"/>	—	—
Certificate of Release of Tax Lien with the Estate Tax Return that includes the <i>Detalles de Bienes</i> addendum. It is not required if the total of funds does not exceed \$15,000, at the date of death or at the transaction.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Last Will and Testament	—	—	<input type="checkbox"/>
Letters of Administration granted by Surrogate of Probate Court	—	—	<input type="checkbox"/>
Substitute document, in case of a Small State Procedure	—	—	<input type="checkbox"/>

**Also, the following must be considered:
Is there an heir who cannot be present at the time and is in:**

	Puerto Rico	United States	Foreign Country	or is active duty as a US Armed Forces member
Affidavit or Power of Attorney issued in Puerto Rico authorizing a third party to receive, endorse and/or exchange check because of the transaction	<input type="checkbox"/>	—	—	—
Affidavit or Power of Attorney issued in United States and a County Clerk Certificate from the issuance state	—	<input type="checkbox"/>	—	—
Apostille (note or explanatory letter) from the issuance country	—	—	<input type="checkbox"/>	—
Military Power	—	—	—	<input type="checkbox"/>

All the required documents must be delivered to the branch of your choice to start the requested process. Your application along with the documents will be referred to the specialized department to be evaluated and attended to. The resolution will be communicated to you by one of our Representatives and, if necessary, the transaction will be coordinated.

All heirs must be present at the time of the transaction, either physically or through an authorized representative through a notarized document. Banco Popular does not award shares in assets at the request of one of the interested parties.

The **funeral expenses** may be covered through a fund advance for which a copy of the Death Certificate and funeral home bill in the deceased customer's name are required. The check is issued in the funeral home's name and can be collected by any heir or representative of the succession.

Deceased Customer Information

Name	Social Security Number

Requestor Information

Name	Relationship
Postal Address	Telephones
	Email

Bank Consultant

Branch

Phone Number

Funds deposited in bank accounts are subject to being reported as unclaimed under applicable laws after certain years without account activity. Once reported as unclaimed, the Bank will have no subsequent responsibility for such funds, and they must be claimed directly to the Office of the Commissioner of Financial Institutions of Puerto Rico or to the applicable jurisdiction. We urge you to complete the liquidation process as soon as possible to prevent such funds from being reported as unclaimed to the applicable jurisdiction.