

COMMUNITY ASSOCIATION PREMIUM FINANCE PROGRAM – LOAN FORM

Condominium Association

HOA

Cooperative

ASSOCIATION INFORMATION

BORROWER:	TAX ID:
PROPERTY ADDRESS:	TELEPHONE:
	FAX:
MANAGEMENT/ACCOUNTANT NAME:	
PROPERTY MANAGER:	
CONTACT PERSON & PHONE (if different from property manager):	
	Date Filed _____
	# of Units _____
	Average Unit Value _____
	Annual Revenues _____
	Total Current Delinquencies _____

Please complete missing fields and return along with: balance sheet, budget, income statement, aged delinquency report, insurance renewal information.

LOAN DETAIL

INSURANCE PREMIUM AMOUNT:			
Do you want to finance the documentary stamps? A \$97.50 fee will apply if doc stamps are not financed. (Florida Associations only):	YES	NO	
Is the association making a down payment on the premium?	YES: amount \$	NO	
Term requested:	9 MONTHS	10 MONTHS	11 MONTHS
Please PRINT the names, titles, and phone numbers of two authorized signers for the loan agreement			
NAME & TITLE 1:	PHONE NUMBER:		
NAME & TITLE 2:	PHONE NUMBER:		

DEPOSIT RELATIONSHIP – NEEDED FOR NEW DEPOSIT ACCOUNT

Please PRINT the names, birthdates and titles of those who will be authorized signers on the new deposit account

NAME/BIRTHDATE 1:	TITLE 1:
NAME/BIRTHDATE 2:	TITLE 2:
NAME/BIRTHDATE 3:	TITLE 3:
NAME/BIRTHDATE 4:	TITLE 4:

PLEASE RETAIN THIS IMPORTANT DISCLOSURE INFORMATION FOR YOUR RECORDS

NOTICE OF RIGHT TO REQUEST SPECIFIC REASON FOR CREDIT DENIALS: If your application for business credit is denied, you have the right to a written statement of the specific reason for the denial. To obtain the statement, please contact Popular Association Banking at 7900 Miami Lakes Drive West, Miami Lakes, FL 33016, phone 800.233.7164 ext. 431143 within 60 days from the date you are notified of our decision. We will send you a written statement of reasons for the denial within 30 days of receiving your request for the statement.

NOTICE: The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); [for New York state on the basis of sexual orientation, military status, disability or familial status], because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The Federal agency that administers compliance with this law concerning Popular Bank is the Bureau of Consumer Financial Protection, 1700 G Street NW, Washington, DC 20006.

Popular Association Banking is a division of Popular Bank. Popular Bank is a Member of the FDIC.

Popular Association Banking • 7900 Miami Lakes Drive West, Miami Lakes, FL 33016 • P: 800.233.7164 ext. 431143 • F: 305.821.7284



UNDERSTANDING THE NEEDS OF
Community Associations