Who should complete this document?

This document should be completed and provided to Banco Popular de Puerto Rico by participants which have 1) their Retirement Plans serviced by Banco Popular de Puerto Rico and 2) comply with the following 3 conditions:

1. Participants that prepaid taxes for balances in Retirement Plans as permitted by Puerto Rico Treasury Department through Sections 1023.21, 1081(b)(9) or 1012(b)(5), as applicable
2. Participants that received **partial or total** disbursements from Retirement Plans during taxable year 2018
3. Participants that will claim a portion of their prepayment basis against Retirement Plan disbursements received during taxable year 2019

With the information provided by participants, Banco Popular will proceed to amend the 4807.C Informative Return issued to the participant for taxable year 2019. Amendments will be processed and issued after the receipt from participants of all the necessary information to perform the process. Such process will take **6 business days** to complete.

Banco Popular reserves the right to disregard any amendment requests which consider to be in non-compliance with the requirements included in this document. Please read carefully the instructions included in this document.

Instructions

Please complete, print and sing the document and proceed to send it to the Fiduciary Services Division of Banco Popular following one of the options below:

1. Coordinate with the Telebanco representative to send the document by electronic mail (e-mail). The document should be in *Adobe Acrobat* (pdf) document format. Please include the claim case number in the email subject.
2. By mail to the address stated below:
   
   Banco Popular de Puerto Rico, Fiduciary Services  
   PO Box 362708 San Juan PR 00936-2708  
   Att. Payments Group (Code 725)

3. Physically:
   
   Banco Popular de Puerto Rico  
   Fiduciary Services Division (725)  
   209 Avenida Muñoz Rivera  
   Popular Center, North Building, 4th Floor  
   Hato Rey, PR 00918

Banco Popular de Puerto Rico and/or its subsidiaries and affiliates are not engaged in rendering legal, accounting or tax advice. Should legal, accounting or tax advice be required, the services of a competent professional should be sought.
### Supplementary Information for Informative Return 480.7C, Taxable Year 2019

<table>
<thead>
<tr>
<th>Retirement Plan Name</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Participant Name</td>
<td></td>
</tr>
<tr>
<td>Participant’s Social Security number</td>
<td></td>
</tr>
<tr>
<td>Amount over which a Prepayment was made under Sections 1023.21, 1081.01)(b)(9) o 1012D(b)(5)</td>
<td></td>
</tr>
</tbody>
</table>

**Note:** Please state the applicable proportion of the prepayment made due to retirement plan payments received during taxable year 2019.

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I ______________________________ (participant’s name), declare that the information provided in this document is correct. I authorize Banco Popular de Puerto Rico to amend the 4807.C Informative Return 480.7 for taxable year 2019 regarding the presentation in the Informative Return of the information related the prepayment of taxes I made thru Sections 1023.21, 1081(b)(9) o 1012(b)(5), as applicable.

I confirm that the information provided in this document is not a representation of Banco Popular de Puerto Rico, its subsidiaries nor affiliates. I also understand and accept that Banco Popular has not performed nor has the obligation to perform a review or pass judgment in regards to the veracity of the information provided in this document.

_____________________________________
Participant’s Signature

_____________________________________
Date

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